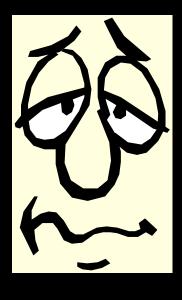
### ARMY PERFORMANCE IMPROVEMENT CRITERIA (APIC)

### **AN OVERVIEW**

Provided as information for the EEO community of Training & Doctrine Command

Note pages provide additional information



### **WHAT IS APIC?**

Based on Malcolm Baldrige National Quality Award

President's Quality
Award (PQA) is
Government's
Version

APIC is Army's Version





### **WHY APIC?**







Gives organizational health and not just status

Demonstrates knowledge and not just data

Shows how one factor affects another through linkage

All components of a system evaluated

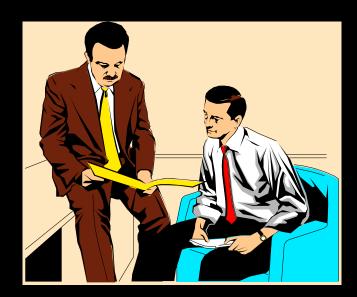
Invests in long-term improvement and is not reactive





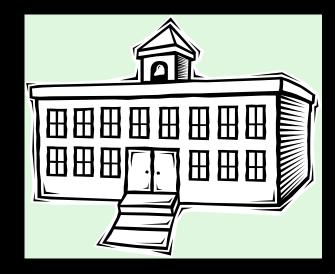
### LEADERSHIP CATEGORY 1





Organizational Leadership

**Public Responsibility** and Citizenship



### **ORGANIZATIONAL LEADERSHIP - 1.1**

#### **Senior Leadership Direction**

- \* setting, communicating, and deploying values/performance expectations
- \* creating value for customers and stakeholders
- \* communicating and deploying leadership structure to all
- \* encouraging empowerment, innovation, and employee learning
- \* setting direction and seeking future opportunities

#### **Organizational Performance Review**

- \* reviewing performance/capabilities
- \* translating findings into priorities for improvement
- \* deploying findings to suppliers/partners and key customers
- \* using findings to improve leadership effectiveness

## PUBLIC RESPONSIBILITY AND CITIZENSHIP - 1.2



#### Responsibilities to the Public

Current and potential impacts on the public of its products, services, and operations

#### **Support of Key Communities**

How the organization, leaders, and employees support and strengthen their key communities



### **STRATEGIC PLANNING - CATEGORY 2**

### **Strategy Development**



**Strategy Deployment** 

### **STRATEGY DEVELOPMENT - 2.1**



#### **Factors for Consideration:**

**Customers** 



Financial/societal risks

**Human resource capabilities** 

Operational capabilities and needs



### **STRATEGY DEPLOYMENT - 2.2**

Strategic objectives translated into action plans and deployed

**Human Resource Plan included** 

Projection of the organization's performance





### **CUSTOMER FOCUS - CATEGORY 3**



**Customer and Market Knowledge** 



**Customer Satisfaction** and **Relationships** 



### **CUSTOMER AND MARKET KNOWLEDGE - 3.1**





- ★ Tailor listening and learning to different customer groups

Imposition is tening and least strate

### CUSTOMER SATISFACTION AND RELATIONSHIPS - 3.2

**Customer Relationships** 





### **CUSTOMER RELATIONSHIPS**



Access to information which enables customers to:

- seek information and assistancevoice comments or complaints
- Managing Customer Complaints:
- prompt and effective resolution
- build relationship with customers
- evaluate and improve relationship



### CUSTOMER SATISFACTION DETERMINATION



Follow-up to receive feedback

**Include competitors?** 





### INFORMATION AND ANALYSIS CATEGORY 4

Measurement of Organizational Performance

**Analysis of Organizational Performance** 



# MEASUREMENT OF ORGANIZATIONAL PERFORMANCE - 4.1

Selection, management, use of data

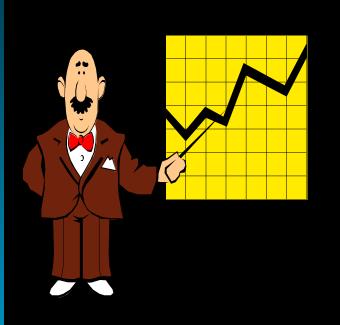
Major components of effective performance measurement system

Competitive comparisons and benchmarking selection and use

Keeping system current with changing needs



## ANALYSIS OF ORGANIZATIONAL PERFORMANCE - 4.2



Organizational analysis of performance

Provides a sound analytical basis for decisions

Built around financial and nonfinancial information/data

Includes all parts of the organization

Translate review findings into an action agenda and deploy



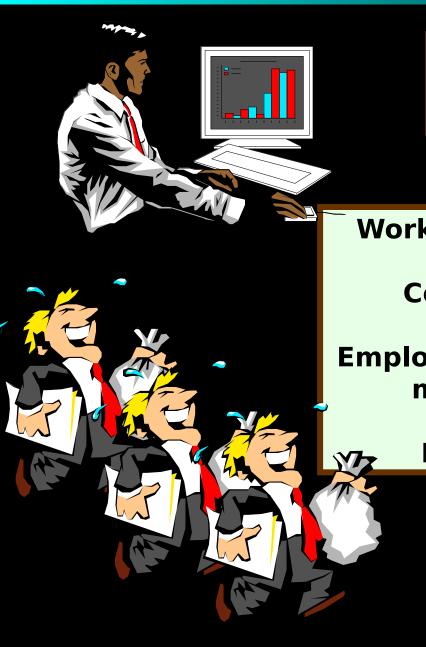
# HUMAN RESOURCE FOCUS CATEGORY 5

**WORK SYSTEMS** 

EMPLOYEE EDUCATION, TRAINING, AND DEVELOPMENT



EMPLOYEE WELL- BEING AND SATISFACTION



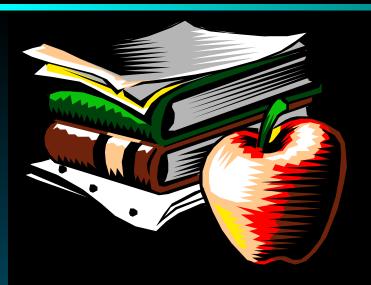
### WORK SYSTEMS 5.1

Work and job design

**Compensation** 

Employee performance management

Recognition



### EMPLOYEE EDUCATION, TRAINING, AND DEVELOPMENT 5.2

#### **How Education and Training:**

- develops the work force
- **are designed and delivered**
- **are reinforced and evaluated on the job**



# EMPLOYEE WELL-BEING AND SATISFACTION 5.3

OR

- **Work Environment**
- **Employee Work Climate**
- Employee Satisfaction



### **WORK ENVIRONMENT**



Addressing and improving workplace health, safety, and ergonomic factors

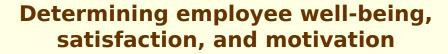


Enhancing work climate via services, benefits, and policies

Considering and supporting needs of a diverse work force

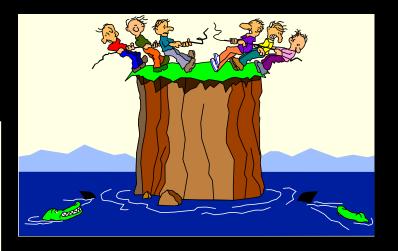
### **EMPLOYEE SATISFACTION**





Using data to identify improvement priorities





### PROCESS MANAGEMENT -CATEGORY 6

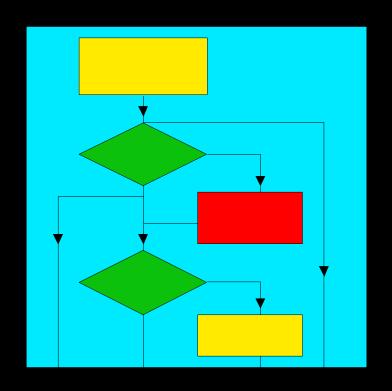
### **Product and Service Processes**



Support Processes

Supplier and Partnering Processes

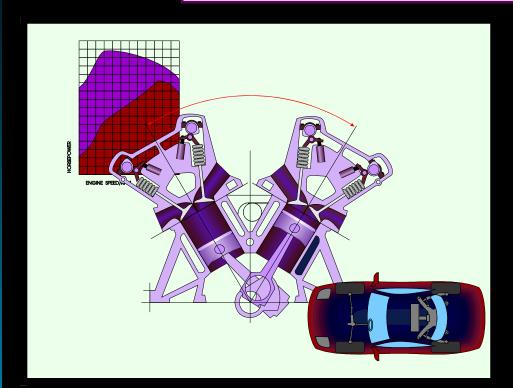
### **PRODUCT AND SERVICE PROCESSES - 6.1**



**Design Processes** 

Production/Delivery Processes

### DESIGN PROCESSES



השושה of Design

Changing customer/market requirements

Designed to meet customer, quality, and operational performance requirements

Coordinated and tested to ensure trouble-free and timely introduction and delivery

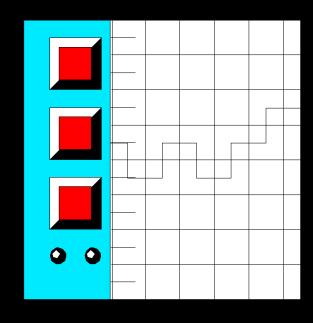
## PRODUCTION/DELIVERY PROCESSES

**Production/Delivery Processes** 

Describe key processes and their principal requirements

Performance determination and maintenance

Process for evaluation and improvement



### **SUPPORT PROCESSES - 6.2**



**Support Processes** 

Determine key support process requirements

Design to meet all the key requirements

Improve performance and share results

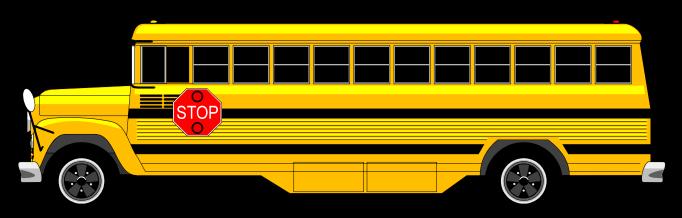
# SUPPLIER & PARTNERING PROCESSES - 6.3

**Supplier/Partnering Processes** 

Design, implement, operate, and improve relationship(s)

**Key performance requirements** 

Plan to improve ability of suppliers to contribute to achieving your goals





### BUSINESS RESULTS CATEGORY 7

Variety of Data

**Importance of Data** 

**Trends** 

**Customer Focused Results** 

**Financial Performance Results** 

**Human Resource Results** 

**Supplier and Partner Results** 

**Organizational Effectiveness Results** 

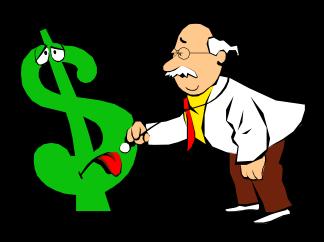
### **CUSTOMER FOCUSED RESULTS - 7.1**

Have you surveyed your customers?





# FINANCIAL AND MARKET RESULTS - 7.2





### **HUMAN RESOURCE RESULTS - 7.3**





Are your internal customers satisfied?

### **SUPPLIER AND PARTNER RESULTS - 7.4**

**Use of IMPAC Visa Card** 







Union Partnership

### ORGANIZATIONAL EFFECTIVENESS RESULTS - 7.5



### APPROACH - DEPLOYMENT - RESULTS WHAT DOES IT MEAN?

Approach: Refers to how you address the item requirement -- the method(s) used

<u>Deployment</u>: Refers to the *extent* to which your approach is *applied* to all requirements of the item

Results: Refers to outcomes in achieving the purposes given in the item



# RELATING APIC TO EEO

## Leadership Involvement

Customer Focused



Provides Strategic Outlook
Includes Work Force Info & Data

Provides H/R Focus

Tracks Results

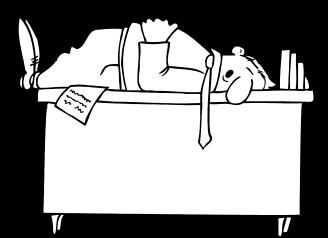
### LEADERSHIP INVOLVEMENT





Strength: Conducting EEO meetings with commanders, Chief of Staff, and directors to set direction for the EEO climate of the installation





### CUSTOME R FOCUSED

**Strength: EEO** office conducted an EEO climate survey to determine customer satisfaction and/or dissatisfaction. **Results were** analyzed and deployed to managers for consideration

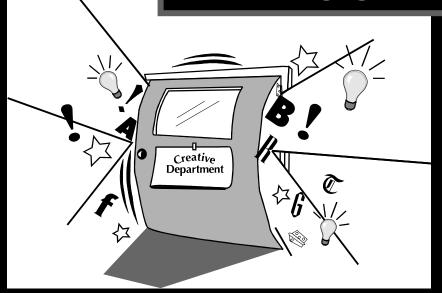






Strength: Installation has a Supervisor's/Manager's Guide to the Affirmative Employment Program (AEP). Process includes implementing AEP goals, establishing objectives, and measuring standards of performance.

### STRATEGIC OUTLOOK



As a minimum, have vision and mission statement

Strength: As part of affirmative employment planning, EEO office works with managers (customers) to identify areas (key business drivers) for improvement, develops objectives (short-term), and states what actions could be taken to try and alleviate the problem(s). Six months later measures progress.

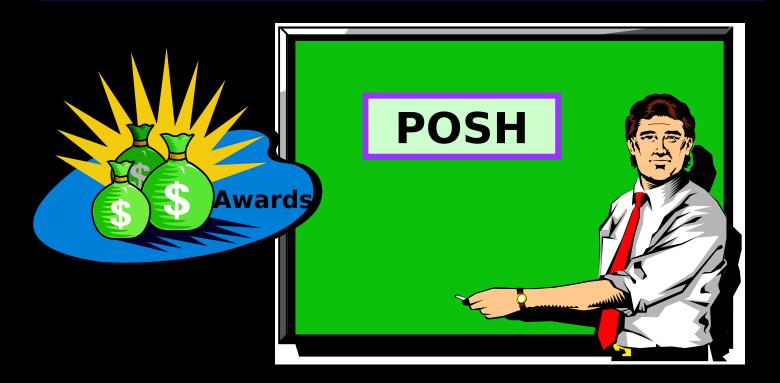
### OBTAINING DATA





Strength: System in place to obtain work force and complaint data. Data is analyzed and deployed to customers for evaluation and use.

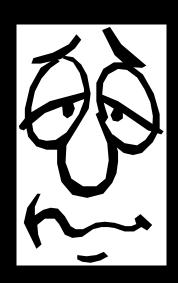
#### **HUMAN RESOURCE FOCUS**

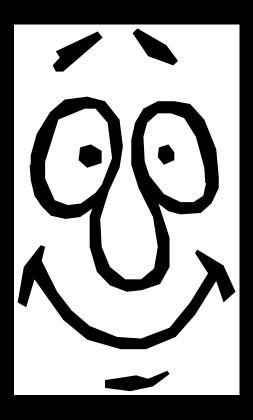


Strength: POSH training is being conducted by managers and supervisors. Feedback has been positive from employees.



#### **RESULTS!!!**





Strength: Trends over the last three years show an increase for Hispanics and Asians for GS 9-12 grade groups

#### **APIC IN A NUTSHELL!!**

WHAT do you do?

WHO do you do it for?

WHY do you do it?

**HOW WELL** do you do it?

How can you do it **BETTER**?



**DON'T JUST DO IT -- DO IT RIGHT** 



**Have a strategic focus** 

**Identify key processes** 

**Focus on customers** 

**Show results** 

Information obtained from the FY 99 version of the Army Performance Improvement Criteria (APIC)

Every slide contains note pages critical to understanding each area of APIC

